

NFMA Operating Data Guidelines

Private College & University Transactions

The following template derives from *NFMA Recommended Guidelines on Operating Data*. This constitutes a capsule summary of the operating data and utilization statistics set forth in the *NFMA Recommended Best Practices in Disclosure for Private College & University Transactions*. To obtain complete guidelines on disclosure information, issuers and obligors are encouraged to consult sector specific *NFMA Recommended Best Practices in Disclosure Guidelines*.

This summary is being provided in to enable issuers, investment bankers, bond attorneys, financial advisors and consultants to more easily assemble operating data and utilization statistics to be included in official statements, annual reports filed pursuant to Rule 15c2-12 or in quarterly disclosure reports. Although considerable care has been taken to identify relevant information, this template is being provided in digital form to enable issuers and their agents to adapt it to their specific informational needs wherever modifications are deemed necessary and appropriate

[Link to NFMA Recommended Best Practices documents](#)

Private Colleges and Universities					
Part 1: Operating Data					
Issuer Name					
Financial Officer Contact					
Telephone No.	()				
Fiscal Year End					
Website URL <i>(if available)</i>	http://www.				
	Last Five Years				
Headcount	FYE	FYE	FYE	FYE	FYE
Undergraduates					
Graduate students					
Total Headcount					
Full-Time Equivalent					
Undergraduates					
Graduate students					
Total FTE students					
Applications and Enrollment Data					
Undergraduate Division					
Applications Received					
Applications Accepted					
Enrolled					
Sophomore Retention Rate					
Median ACT/SAT Score					
Transfer Students					
Applications Received					
Applications Accepted					
Enrolled					
Graduate School					
Applications Received					
Applications Accepted					
Enrolled					

